

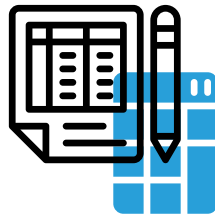
# iManage Integrations

## Overview

Office Information Australia (OIA) is a leading provider of Information Management Solutions throughout the Asia Pacific Region.

OIA introduced iManage into the APAC region in 1996 and since then become the largest dedicated APAC iManage Partner, OIA has been awarded the iManage APAC Partner of the Year 9 times and has been the only recipient of the APAC iManage Cloud Excellence Partner for the last three years since the awards inception.

With our specialist skills and vast experience with iManage, our team has created seamless integrations to allow our clients to simplify their business processes, store shared data and to minimise data re-entry to multiple platforms.



## Practice Management Integration

The Professional Services industry relies heavily on the client and matter / engagement data. OIA work with a global leader in the integration of source data from any ODBC compliant database.

Key to this source is the management of and currency of critical metadata used to correctly file your document and emails into the iManage repository. Once this metadata is updated or altered in the source system then this automatically updates in iManage

Key metadata may include client, matter, financial year and partner responsible can be included in the workspace creation process within iManage to allow you to leverage this rich data in searching and organising content. You can even schedule Start Date and Finish Date for your workspaces and then manage archive and retention requirements.

Our integration works with MYOB, Elite, Xero WorkflowMax, Aderant Expert, Xero XPM, Affinity, APS, PeopleSoft and GreatSoft.

Organisations using this integration include RSM, PwC NZ, ACIL Allen, Johnson Winter & Slattery, McCullough Robertson and Crown Resorts.



## Document Automation

Compile, format and send client ready documents in a single click. Integrate with your practice management system, create documents that are automatically saved into iManage and then posted into a client portal for client access.



## Workflow Integrations

Custom workflows can be built which integrate with iManage and improve your business processes. Use cases include document approvals which can integrate with document signing solutions, Contract Management and many other document centric processes. Workflow is used by many leading firms such as PWCNZ and Pitcher Partners.



### Electronic Document Signing

Provides seamless integration between iManage Work Clients allowing documents to be signed from a single right click action using multiple different electronic signing solutions, then returned into the iManage Work Workspace once complete.



### Website Integrations

Integrate web browsers and web-based applications on the browser level so you can download files directly to iManage or upload files from iManage to websites. This has been used to integrate with the ATO and IP Australia and New Zealand websites. Another use case is the loading of documents to a client’s portal or your own intranet.

### About iManage

iManage is the leading provider of work product management solutions for legal, accounting and financial services firms and the corporate clients they serve worldwide. Every day, iManage helps professionals streamline the creation, sharing, governance and security of their work product. Over 3,000 organisations around the world – including more than 2,000 law firms – rely on iManage to help them deliver great client work.



### About OIA

Today’s business conditions are placing greater demands on Information Technology. Organisations are dealing with explosions in the volume of email, documents and data in general. Clients are seeking out a more efficient and economical service meaning your users need faster, more flexible, systems in order to provide the levels of service required to remain competitive.

OIA has been working with businesses large and small for more than 25 years and understand what is required to deliver the new style of IT needed to keep you ahead of the game. Partnering with some of the world’s leading providers in technology, OIA brings it all together in end-to-end solutions that allow you to focus on running the business, not managing IT.

Visit [www.officeinfo.com.au](http://www.officeinfo.com.au) or contact us on +61 8 9223 1700 for more information. [Follow OIA on LinkedIn](#) for important updates and news.